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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated January 29, 2026 (the “**Prospectus**”) of Shenzhen Han’s CNC Technology Co., Ltd. (深圳市大族數控科技股份有限公司) (the “**Company**”).*

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# **HANS CNC** **大族數控**

**SHENZHEN HAN’S CNC TECHNOLOGY CO., LTD.**

**深圳市大族數控科技股份有限公司**

*(A joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 3200)**

## **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

### **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION**

The Company announces that the Over-Allotment Option described in the Prospectus has been fully exercised by the Sponsor-Overall Coordinator (for itself and on behalf of the International Underwriters), on Thursday, March 5, 2026, in respect of an aggregate of 7,567,700 H Shares (the “**Over-allotment Shares**”), representing approximately 15.0% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-Allotment Option).

The Over-Allotment Shares will be allotted and issued by the Company at HK\$95.80 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per H Share under the Global Offering. The Over-Allotment Shares will be used to facilitate the delivery of part of H Shares to the placees who have agreed to delayed delivery of the relevant Offer Shares subscribed by them under the Global Offering.

## **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company further announces that the stabilization period in connection with the Global Offering ended on Thursday, March 5, 2026, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, or its affiliates or any person acting for it, during the stabilization period are set out in this announcement.

## **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION**

The Company announces that the Over-Allotment Option described in the Prospectus has been fully exercised by the Sponsor-Overall Coordinator (for itself and on behalf of the International Underwriters), on Thursday, March 5, 2026, in respect of an aggregate of 7,567,700 H Shares (the “**Over-allotment Shares**”), representing approximately 15.0% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-Allotment Option).

The Over-Allotment Shares will be allotted and issued by the Company at HK\$95.80 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per H Share under the Global Offering. The Over-Allotment Shares will be used to facilitate the delivery of part of H Shares to the placees who have agreed to delayed delivery of the relevant Offer Shares subscribed by them under the Global Offering.

## **APPROVAL FOR LISTING**

Approval for the listing of and permission to deal in the Over-Allotment Shares has already been granted by the Hong Kong Stock Exchange. Listing of and dealings in the Over-Allotment Shares are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on Tuesday, March 10, 2026.

## SHAREHOLDING STRUCTURE OF THE COMPANY UPON THE COMPLETION OF THE EXERCISE OF THE OVER-ALLOTMENT OPTION

The shareholding structure of the Company immediately before and immediately after the completion of the issue and allotment of the Over-Allotment Shares pursuant to the full exercise of the Over-Allotment Option is as follows:

Description of Shares	Immediately before completion of the allotment and issue of the Over-Allotment Shares		Immediately after completion of the allotment and issue of the Over-Allotment Shares	
	Number of Shares	Approximate % of the Company's total issued share capital	Number of Shares	Approximate % of the Company's total issued share capital
A Shares in issue	425,509,152	89.40%	425,509,152	88.00%
H Shares issued pursuant to the Global Offering	<u>50,451,800</u>	<u>10.60%</u>	<u>58,019,500</u>	<u>12.00%</u>
<b>Total</b>	<u><u>475,960,952</u></u>	<u><u>100.0%</u></u>	<u><u>483,528,652</u></u>	<u><u>100.0%</u></u>

### USE OF PROCEEDS

The additional net proceeds of approximately HK\$706.8 million to be received by the Company from the issue of the Over-allotment Shares after deduction of the underwriting fees and commissions and other estimated expenses payable by the Company in connection with the full exercise of the Over-allotment Option, will be used by the Company on a pro rata basis for the purposes as set out in the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus.

### STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

Pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on Thursday, March 5, 2026, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by China International Capital Corporation Hong Kong Securities Limited, the Stabilizing Manager, its affiliates or any person acting for it, during the stabilization period are set out below:

- (1) over-allocations of an aggregate of 7,567,700 H Shares in the International Offering, representing approximately 15.0% of the total number of the Offer Shares offered under the Global Offering (before any exercise of the Over-allotment Option);
- (2) there had been no purchase or sale of any H Shares on the market for the purpose of price stabilization by the Stabilizing Manager during the stabilization period;
- (3) the full exercise of the Over-Allotment Option by the Sponsor-Overall Coordinator (for itself and on behalf of the International Underwriters), on Thursday, March 5, 2026, in respect of an aggregate of 7,567,700 H Shares, representing approximately 15.0% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-Allotment Option), at the price of HK\$95.80 per H Share (exclusive of brokerage, SFC transaction levy, Hong Kong Stock Exchange trading fee and AFRC transaction levy), being the Offer Price per H Share under the Global Offering, to facilitate the delivery of part of H Shares to the placees who have agreed to delayed delivery of the relevant Offer Shares subscribed by them under the Global Offering.

## **PUBLIC FLOAT**

Immediately after the full exercise of the Over-allotment Option and the end of the stabilization period, the Company will continue to comply with the public float requirements under Rule 19A.28B(2) of the Listing Rules.

By order of the Board  
**Shenzhen Han's CNC Technology Co., Ltd.**  
**Mr. Yang Chaohui**  
*Chairman of the Board and Executive Director*

Hong Kong, March 5, 2026

*As of the date of this announcement, the Board comprises: (i) Mr. Yang Chaohui as an executive Director; (ii) Mr. Zhang Jianqun, Mr. Zhou Huiqiang, Mr. Du Yonggang and Ms. Huang Linting as non-executive Directors; and (iii) Mr. Qiu Yunliang, Ms. Li Weiwei, Dr. Xin Guosheng and Ms. Xia Liya as independent non-executive Directors.*